

# Mandate – Securities transfer

## Transfer of securities

You wish to transfer your existing portfolio to Strateo, Geneva, Branch of Arkéa Direct Bank SA, Puteaux (Paris), (Strateo) but dread the formalities that are linked to this. We propose to do it for you!

Please complete this form, sign it and send the original copy back to Strateo by postal mail exclusively, so we can initiate for you the transfer of securities. Do not forget to add a list with the securities – or a copy of your portfolio - you want to transfer!

Send the 'mandate – securities transfer' together with the list of the securities to be transferred by postal mail to Strateo, Rue de Chantepoulet 25, 1201 Geneva, Switzerland.

## Demand to transfer

First name + last name
Address

My/our securities are currently held at the following financial institution:

.....  
Contact person:.....  
Address : .....

.....  
Phone : ..... Fax : .....

Trading account number : .....

I / We herewith ask to (tick the box of your choice):

- transfer the whole portfolio (see attached list of securities to transfer)
- transfer a part of the portfolio (see attached list of securities to transfer)

To the following Strateo trading account : .....

First name / last name : ..... / .....

E-mail : .....

Phone : .....

Date + signature
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