



User guide

Global Analyser



Investments tools make all difference

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this module automatically generates an analysis report on the stock in which you are interested. It interprets the financial data in clear language and offers you an objective diagnosis: Buy, Increase, hold, Reduce, Sell. The automatic reports cover every aspect of a thorough, professional analysis:



- Summary
- Valuation exercise
- Analysts' views
- Technical analysis
- Financial
- Risk measurements

1. Summary

At the top of the report, you will find a general diagnosis in the form of a gauge together with traffic lights showing the main characteristics of the stock under analysis such as price, variations and classic identifiers.



Traffic Light Signals

below, you will find the main conclusions for each section analysed (Valuation, Analysts, Technical Analysis, Fundamentals and Risk). A green circle indicates a favourable opinion, a grey circle a neutral opinion and a red circle a negative opinion. Clicking on a circle takes you to the relevant section. In the margin, you will find charts showing price movements and performance of the stock. Lower down, there are the key figures as well as a company profile.

you will also find the main players in the sector and - an innovative feature - investment tips for the sector in the form of a list of top-scoring companies.



Tips

You can find definitions of the financial terms at any time by clicking on the «Glossary» link at the top right of the report.



2. Different sections

These go into specific aspects of the stock under analysis in detail. A set of colours (green, grey, red) is displayed in the banner at the top of each section, depending on the diagnosis. Green means good, grey means neutral and red means not so good.

• VALUATION SECTION

this section helps you take advantage of overreactions, based on a clear opinion (Underpriced, Correctly priced, Overpriced) drawn from a variety of valuation methods.

Summary	Valuation	Outlook	Technical Analysis	Financials	Risk	Glossary				
Valuation						BID	Sector	Expensive	Cheap	
FAIRLY PRICED	\$ 42.31 Intrinsic Value	-0.07% Downside Risk	\$ 14.50 Book Value	NA Investment Style						

You will find calculations of intrinsic value, relative valuations, multiples analysis and a diagnosis of dividend policy.

• ANALYSTS' SECTION

this summarises the views of market professionals, based on straightforward analysis (Underperform, Outperform, Neutral). This contains full details of recommendations, price targets, estimates of turnover, profits, dividends and in particular their adjustments over several periods.

Summary	Valuation	Outlook	Technical Analysis	Financials	Risk	Glossary				
Outlook						BID	Sector	Pessimistic	Optimistic	
VERY OPTIMISTIC	Earnings (BID) ▲	Earnings (Industry) ▲	Target Price Recommendation	\$ 48.50 ▲	ACCUMULATE ▲					

• TECHNICAL ANALYSIS SECTION

As well as a graphical representation of the stock (short and long term), this section gives you a technical snapshot of trends (Upward, neutral,

Summary	Valuation	Outlook	Technical Analysis	Financials	Risk	Glossary				
Technical Analysis						BID	Sector	Bearish	Bullish	
VERY BULLISH	\$ 41.69 Support	\$ 42.38 Resistance	Oversold Oscillators	Trends	ST ▲	MT ▲	LT ▲			

Downward), helps you locate supports and resistances, anticipate the next probable movement and the invalidation of this scenario.

• FUNDAMENTALS SECTION

this section immediately gives you a clear, complete view of companies' financial health, based on an analysis of the main aggregates and financial ratios (cash flow, balance sheets and profit and loss accounts).

Summary	Valuation	Outlook	Technical Analysis	Financials	Risk	Glossary				
Financials						BID	Sector	Insufficient	Excellent	
GOOD	NA Gearing	-0.95x Leverage	29.03% EBITDA Margin	15.22% Net Margin						



The different paragraphs contain the most relevant data for financial analysis, i.e. diagnosis of the company's Structure, Solvency, Profitability and growth.

- RISK SECTION

The Risk section highlights the dangers of investment based on measurement of absolute and relative volatility, liquidity risk, the size effect and other classic measurements and approximations of risk.

Summary						Valuation						Outlook						Technical Analysis						Financials						Risk						Glossary					
Risk												• BID		• Sector		High		▼		▲		Low																			
LOW						12.61% Volatility						Low (0.82) Beta vs S&P500						\$ 32 M Daily Turnover						0.00% Gearing						2.90 P/B											

